



Friday, 10 April 2026

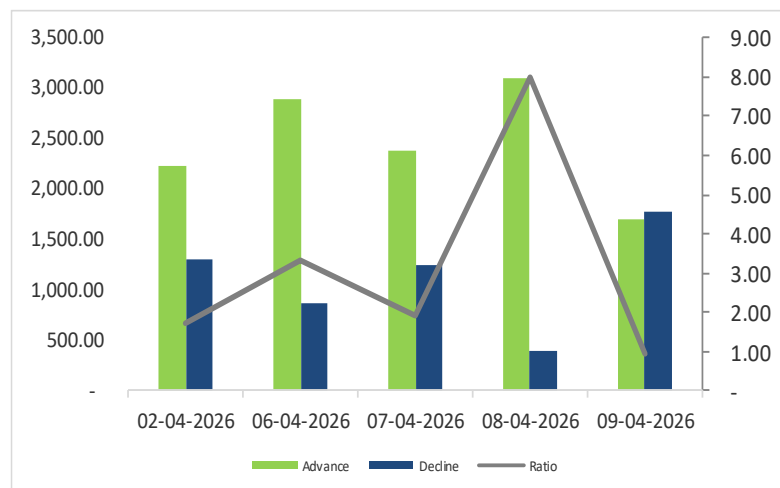
## Sector Performance

Indices	Last Close	% Change	20 - Days EMA	50 - Days EMA	100 - Days EMA	200 - Days EMA
Nifty Smallcap 100 Free	16566	0.17%	16968.03	17264.46	17508.48	17595.49
Nifty MidCap 50	16246.35	0.22%	16882.33	16965.13	16863.52	16517.12
Nifty Auto	25901.9	-0.39%	27317.45	27409.44	27001.1	26005.16
Bank Nifty	54821.7	-1.58%	59558.55	59219.73	58383	56802.27
Nifty Energy	36768.25	0.82%	35041.21	35011.91	35112.01	35258.03
Nifty Financial Services	25685.85	-1.41%	27419.73	27407.26	27212.92	26607.61
Nifty FMCG	47640.7	-0.13%	51652.26	52942.6	53946.56	54764.15
Nifty IT	31636.2	0.22%	37710.75	37731.13	37366.78	37351.09
Nifty Pharma	22135.4	0.66%	22047.24	22277.69	22302.12	22117.4
Nifty PSU Bank	8605.7	-1.27%	8806.05	8603.41	8255.62	7762.85
NIDEFENCE	8176.95	1.56%	7841.5	7837.91	7856.99	7695.88

## Volume Shockers

Symbol	Total Traded Quantity (in Lakhs)	Close Price	1- Week Avg Volume (% Change)
ITI	960.10	293.80	4.87
MEESHO	616.98	165.10	3.98
APOLLO	509.87	231.01	3.63
PVP	124.61	31.99	3.44
ITDC	121.38	529.35	4.95
AWHCL	109.75	506.70	4.60
KEC	109.64	573.75	3.96
HONASA	104.68	331.20	4.02
BITES	58.56	203.70	3.47
PRECAM	45.59	141.00	3.67

## NSE Advance – Decline Ratio



### Technical View – NIFTY (23,775.10)

NIFTY [N59901]23775.10, -0.93%  
Price Avg(E,20) Avg(E,50)



#### Observations

- Thursday saw NIFTY entering the market at 23,909.05, closely marking a high of 23,990.75 as the index then falls 0.93% down to close at 23,775.10, snapping the gaining streak. Persistent selling by the foreign institutional investors, weak global cues, rupee depreciation, increased volatility and also revived worries over ceasefire uncertainty weighed negatively on the market sentiment. The sharp selling pressure was seen majorly in the financial sector with investors aiming for profit booking.
- NIFTY depicted a bearish candle with similar sized upper and lower shadows. The price sustained its position above the 20-day EMA and the Middle Bollinger Band yet moving below the other key averages. MACD histogram expanded to 169.53 with the MACD line trading above the Signal line yet under the Zero line. RSI had a slight drop to 51.30 yet remained steadily over the reference line. In conclusion, positive bias continues to be supported through the indicators although the investors are advised to remain cautious as the index seems to be consolidating.
- Looking at the levels, it appears that 24242 is performing as a significant resistance level for the Nifty. On the higher side, though, 23970/24007/24124 levels will act as a resistance area for the NIFTY. If we look at the lower side, support is located at 23662/23626/23508 and 23391 levels.

20 – Days EMA	50 – Days EMA	100 – Days EMA	200 – Days EMA
23522.09	24283.34	24787.48	24881.73

**Technical View – BANK NIFTY (54,821.70)**



**Observations.**

- Stepping into the market at 55,505.95, NIFTY recorded an intraday high of 55,583.10 and also a low of 54,626.85 before dropping 1.58% lower to end the day at 54,821.70. Both Private banking sector and public banking sector dropped 1.75% and 1.27% each, together dragging the overall banking index down. Intense selling pressure in heavyweight private banking stocks like HDFC and ICICI led BANKNIFTY to be weak while snapping the consecutive gaining streak and higher high – higher low structure. This fall was majorly caused by the overall poor sentiment and market- wide profit booking done by investors.
- On the daily charts, BANKNIFTY made a long-bodied bearish candle having minor shadows on both ends. The index managed to continues its position over the 20-day EMA as well as the Middle Bollinger Band yet below the other 50,100 and 200-day EMAs. MACD histogram continued to enlarge from 327.01 to 443.16 as the MACD line trends over the Signal line but under Zero line. RSI slightly dipped to 50.06 still remaining above the reference line. Overall, indicators signal improving momentum while the banking index indicate cautiousness and suggests a neutral bias.
- Collectively, these factors reinforce a constructive outlook for the index in the near term. Looking at the levels, it appears that 55489 is performing as a significant resistance level for the Nifty. On the higher side, though, 55602/55967/56332 levels will act as a resistance area for the NIFTY. If we look at the lower side, support is located at 54532/54420/54054 and 53689 levels.

20 – Days EMA	50 – Days EMA	100 – Days EMA	200 – Days EMA
54386.91	56455.09	57296.69	56767.93

## NIFTY Futures (Monthly Expiry) - Snapshot

Particulars	Spot	Futures	Prem. / Disc.	Futures OI (% Change)	PCR OI	PCR VOL
Current	23775	23865	89.40	-7.89	0.96	0.96
Previous	23124	23165	41.35	-3.51	0.96	0.76
Change (%)	2.82	3.02	-	-	-	-

### Long Build Up

Scrip	Last Close	Price Change (%)	OI Change (%)
ANGELONE	276.13	12.46	2.54
BANDHANBNK	166.35	10.98	1.50
BOSCHLTD	36840	9.61	17.18
POWERINDIA	27435	9.41	13.46
ADANIENSOL	1080.05	8.90	6.05

### Long Unwinding

Scrip	Last Close	Price Change (%)	OI Change (%)
OIL	472.8	-2.13	-2.32
DMART	4431.3	-0.97	-7.56
MARICO	751.15	-0.77	-3.60

### Short Build-up

Scrip	Last Close	Price Change (%)	OI Change (%)
PATANJALI	459.75	-2.17	2.98
COALINDIA	452.9	-1.59	7.95
BRITANNIA	5485	-1.30	9.30
NAUKRI	1003.25	-0.74	1.34

### Short Covering

Scrip	Last Close	Price Change (%)	OI Change (%)
ADANIGREEN	1049.65	13.20	-5.55
FORCEMOT	22208	12.49	-26.03
ASHOKLEY	170.54	11.29	-7.46
LODHA	791.75	9.80	-1.43
PGEL	479.85	9.48	-5.26

### FII Holdings (OI) – Long Short Ratio

Products	Long	Short
<b>Index Future</b>	<b>20%</b>	<b>80%</b>
Stock Future	57%	43%
<b>Index Options</b>		
CALL	40%	60%
PUT	63%	37%
<b>Stock Options</b>		
CALL	43%	57%
PUT	58%	42%
Total	54%	46%

### Highest OI – CE

Strike Price	Highest OI
24000	4757220
25000	4193540
26000	4100720
24500	3653000
23000	2759445
23500	2053545
25500	1927770
22500	1557985
27000	1361360
22000	1307930

### Highest OI – PE

Strike price	Highest OI
23000	4817150
22000	3528330
22500	3494075
24000	3377465
21000	2670525
23500	2235090
25000	2153450
26000	1734330
21500	1517035
20500	1491425

**F&O Ban for Today: SAIL & SAMMAANCAP**

## Pivot Point Indicators - (Equity)

Sr.no	Symbol	Close	R2	R1	PP	S1	S2
1	ADANIENT	2040.00	2093.13	2065.78	2038.43	2011.08	1983.73
2	ADANIPTS	1442.20	1478.87	1458.37	1437.87	1417.37	1396.87
3	APOLLOHOSP	7447.50	7589.17	7515.17	7441.17	7367.17	7293.17
4	ASIANPAINT	2267.10	2307.17	2288.37	2269.57	2250.77	2231.97
5	AXISBANK	1319.50	1349.43	1336.53	1323.63	1310.73	1297.83
6	BAJAJ-AUTO	9518.00	9762.00	9632.50	9503.00	9373.50	9244.00
7	BAJFINANCE	901.80	924.20	913.20	902.20	891.20	880.20
8	BAJAJFINSV	1761.00	1805.67	1787.92	1770.17	1752.42	1734.67
9	BEL	440.00	454.73	445.33	435.93	426.53	417.13
10	BHARTIARTL	1859.70	1882.37	1870.47	1858.57	1846.67	1834.77
11	CIPLA	1225.00	1241.20	1232.15	1223.10	1214.05	1205.00
12	COALINDIA	454.40	461.17	456.99	452.82	448.64	444.47
13	DRREDDY	1210.00	1230.27	1217.42	1204.57	1191.72	1178.87
14	EICHERMOT	7119.50	7255.83	7184.08	7112.33	7040.58	6968.83
15	ETERNAL	237.60	246.73	243.08	239.43	235.78	232.13
16	GRASIM	2741.30	2795.10	2770.35	2745.60	2720.85	2696.10
17	HCLTECH	1465.80	1489.93	1473.43	1456.93	1440.43	1423.93
18	HDFCBANK	798.00	829.27	816.32	803.37	790.42	777.47
19	HDFCLIFE	593.15	607.45	599.90	592.35	584.80	577.25
20	HINDALCO	983.25	1012.72	993.92	975.12	956.32	937.52
21	HINDUNILVR	2130.50	2184.03	2160.08	2136.13	2112.18	2088.23
22	ICICIBANK	1283.50	1321.23	1305.18	1289.13	1273.08	1257.03
23	ITC	303.00	306.03	304.46	302.88	301.31	299.73
24	INFY	1331.50	1351.17	1339.42	1327.67	1315.92	1304.17
25	INDIGO	4448.90	4657.17	4575.27	4493.37	4411.47	4329.57
26	JSWSTEEL	1209.20	1237.07	1220.57	1204.07	1187.57	1171.07
27	JIOFIN	238.99	249.86	245.21	240.56	235.91	231.26
28	KOTAKBANK	371.85	382.58	377.96	373.33	368.71	364.08
29	LT	3890.30	4023.70	3972.50	3921.30	3870.10	3818.90
30	M&M	3158.00	3231.87	3197.42	3162.97	3128.52	3094.07
31	MARUTI	13550.00	13994.00	13772.50	13551.00	13329.50	13108.00
32	MAXHEALTH	953.85	973.62	963.12	952.62	942.12	931.62
33	NTPC	379.70	387.83	383.98	380.13	376.28	372.43
34	NESTLEIND	1230.00	1245.87	1234.02	1222.17	1210.32	1198.47
35	ONGC	288.60	292.67	290.22	287.77	285.32	282.87
36	POWERGRID	297.80	304.30	300.88	297.45	294.03	290.60
37	RELIANCE	1330.00	1359.13	1347.28	1335.43	1323.58	1311.73
38	SBILIFE	1911.00	1956.27	1931.82	1907.37	1882.92	1858.47
39	SHRIRAMFIN	995.55	1024.88	1012.61	1000.33	988.06	975.78
40	SBIN	1040.45	1073.75	1060.73	1047.70	1034.68	1021.65
41	SUNPHARMA	1715.00	1744.40	1730.30	1716.20	1702.10	1688.00
42	TCS	2590.00	2649.27	2612.32	2575.37	2538.42	2501.47
43	TATACONSUM	1079.00	1102.27	1088.82	1075.37	1061.92	1048.47
44	TMPV	332.80	342.90	338.53	334.15	329.78	325.40
45	TATASTEEL	204.83	209.82	207.76	205.69	203.63	201.56
46	TECHM	1461.10	1483.30	1468.10	1452.90	1437.70	1422.50
47	TITAN	4425.00	4528.80	4487.15	4445.50	4403.85	4362.20
48	TRENT	3850.00	3973.87	3925.22	3876.57	3827.92	3779.27
49	ULTRACEMCO	11418.00	11628.67	11542.67	11456.67	11370.67	11284.67
50	WIPRO	203.18	205.52	204.26	202.99	201.73	200.46

PP – Pivot Point, R1 – Resistance1, S1 – Support, R2 – Resistance2, S2 – Support2: How to trade Pivot points: If the stock opens above PP then go Long and Keep S1 as the stop loss for a possible target of R1/R2. If the stock opens below PP then go short and Keep R1 as the stop loss for a possible target of S1/S2.

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